

Please note that these Service-Specific Supplemental Terms will apply to your Avalara Service upon upgrade or Service purchase made on or after September 8, 2026.

These Avalara TIN Matching Service-Specific Supplemental Terms ("**TIN Matching Terms**") govern Customer's purchase and use of Avalara TIN Real Time Matching and Avalara TIN Bulk Matching Services (each, "**TIN Matching Services**"). These TIN Matching Terms are in addition to, and incorporate by reference, the Avalara Service Terms and Conditions located at <https://www.avalara.com/terms> (the "**Terms**"). Any capitalized terms used in these TIN Matching Terms and not defined have the meanings given in the Terms.

1. Definitions.

- a. "**Avalara TIN Bulk Matching**" means the Service where, approximately 24 hours after Customer's submission, Avalara will verify taxpayer identification numbers and names submitted by Customer against Internal Revenue Service records.
- b. "**Avalara TIN Real Time Matching**" means the Service where Avalara will verify taxpayer identification numbers and names submitted by Customer against Internal Revenue Service records in real time.
- c. "**Client**" means a client of Customer.
- d. "**Client Data**" means any information uploaded to the Service(s) by Customer or Customer's Authorized Users relating to Customer's Clients. Customer Data includes Client Data.

2. Use of the Services. Customer is authorized to use the Services solely for Customer's internal business operations. If Customer is in the business of providing accounting or advisory services as part of its standard offerings, internal business operations may include using the TIN Matching Services on behalf of its Clients.

- a. **Avalara TIN Real Time Matching.** Customers who purchase Avalara TIN Real Time Matching must also purchase Avalara TIN Bulk Matching. Regardless of the usage tier purchased for Avalara TIN Real Time Matching, Customer cannot submit more than 1,000 taxpayer identification number matches ("**TIN Matches**") through Avalara TIN Real Time Matching per day. After 1,000 TIN Matches are submitted in a single day, all additional TIN Matches will be submitted through Avalara TIN Bulk Matching.

3. Authorization. Customer authorizes Avalara to interact with the Internal Revenue Service on Customer's behalf solely to perform the TIN Matching Services as requested.

4. Customer Responsibilities. Customer shall download and save records as necessary to maintain its own records separate from the Service(s) and shall not use the Service(s) for general archiving or back-up purposes. Customer shall only request TIN matching for income subject to backup withholding on forms 1099-B, DIV, INT, MISC, NEC, OID, 1099-K, G and/or PATR. Customer affirms that all of the information entered into the TIN Matching Services for the purposes of submission to the Internal Revenue Service is true and accurate to the best of Customer's knowledge.

5. Use of Services for Clients. Customer is solely responsible for properly setting up, configuring, and maintaining Customer's Account to use TIN Matching Services for the benefit of Clients, including, for each Client, any information needed by Customer to use TIN Matching Services

on behalf of Clients. Customer represents and warrants that it has the right to upload Client Data to the Services.

6. **Additional Indemnification for Client Services.** In addition to Customer's indemnification obligations set forth in the Terms, Customer shall indemnify and defend Avalara against any Losses arising from a third-party claim that results from Customer's use of the Services for a Client (except for third-party claims for Infringement or arising solely from Avalara's breach of the Agreement or Applicable Law).
7. **Data Exports.** Customer expressly acknowledges that Client Data (if any) uploaded to TIN Matching Services or otherwise provided to Avalara may be made available to Avalara's Affiliates and subprocessors, which include persons outside of the United States. Customer shall obtain any consents to disclose Client Data to Avalara and its Affiliates and subprocessors as may be required by Applicable Law, including, for example, 26 U.S.C. § 6713 and 26 U.S.C. § 7216.